

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF OREGON

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Van's Aircraft, Inc.	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names		
3. Debtor's federal Employer Identification Number (EIN)	93-0937693	
4. Debtor's address	Principal place of business 14401 Keil Road NE Aurora, OR 97002 Number, Street, City, State & ZIP Code Marion County	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)	www.vansaircraft.com	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3364

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check **all** that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ☒ No.
☐ Yes.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☒ No ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code _____
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|----------------------------------|--|---|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input checked="" type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|---|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
|---|---|--|

Debtor

Van's Aircraft, Inc.

Name

Case number (if known)

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 4, 2023
MM / DD / YYYY

X /s/ Donald L. Eisele
Signature of authorized representative of debtor

Title Interim CFO

Donald L. Eisele
Printed name

18. Signature of attorney

X /s/ Timothy J. Conway
Signature of attorney for debtor

Date **December 4, 2023**
MM / DD / YYYY

Timothy J. Conway 851752
Printed name

Tonkon Torp LLP
Firm name

**1600 Pioneer Tower
888 SW Fifth Ave
Portland, OR 97204-2099**
Number, Street, City, State & ZIP Code

Contact phone 503-221-1440 Email address _____

851752 OR
Bar number and State

1 Timothy J. Conway, OSB No. 851752
Direct Dial: (503) 802-2027
2 Email: tim.conway@tonkon.com
3 Michael W. Fletcher, OSB No. 010448
Direct Dial: (503) 802-2169
4 E-Mail: michael.fletcher@tonkon.com
Ava Schoen, OSB No. 044072
5 Direct Dial: (503) 802-2143
Email: ava.schoen@tonkon.com
6 Tonkon Torp LLP
888 SW Fifth Ave., Suite 1600
7 Portland, OR 97204
Main: 503.221.1440
8 Facsimile: 503.274.8779
9 Attorneys for Debtor

10
11 UNITED STATES BANKRUPTCY COURT
12 DISTRICT OF OREGON

13 In re

14 Van's Aircraft, Inc.,

15 Debtor.

Case No.

**DISCLOSURE OF COMPENSATION
OF ATTORNEY FOR DEBTOR
PURSUANT TO RULE 2016(b)**

16
17 Tonkon Torp LLP ("Tonkon"), pursuant to Bankruptcy Rule 2016(b), states that:

18 1. Tonkon has been engaged by Debtor herein to act as its general bankruptcy
19 counsel in this case.

20 2. In the 12 months preceding the filing of this Chapter 11 case, Tonkon received a
21 \$200,000 retainer on November 10, 2023, from which \$68,421.50 was applied on November 13,
22 2023 to fees and costs. Tonkon received an additional \$100,000 retainer on December 4, 2023,
23 and, immediately prior to filing the Petition, \$161,941.10 was applied from the retainer to current
24 fees and costs incurred prior to the Petition, which includes the bankruptcy filing fee of \$1,738.
25 The remaining retainer balance of \$67,899.40 is held in Tonkon's trust account. All payments
26 were made to Tonkon by Debtor.

3. The filing fee for commencing this Chapter 11 case will be paid in full.

4. The source of payments to be made by Debtor to Tonkon for legal services, filing fees, and costs incurred in or in connection with this case will be from Debtor and from property of the bankruptcy estate. Tonkon has not shared or agreed to share with any person, other than its members, any compensation paid or to be paid.

DATED: December 4, 2023.

TONKON TORP LLP

By /s/ Timothy J. Conway

Timothy J. Conway, OSB No. 851752
Michael W. Fletcher, OSB No. 010448
Ava Schoen, OSB No. 044072
Attorneys for Debtor

043989\00001\16644744v1

Fill in this information to identify the case:

Debtor name **Van's Aircraft, Inc.**
 United States Bankruptcy Court for the: **DISTRICT OF OREGON**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders
12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Lycoming A Textron Company 26135 Network Place Chicago, IL 60673-1261	Telephone: 570-327-7003 Email: cgayman@lycoming.com	Vendor/trade services.				\$598,323.00
Pacific Metal Co. 10700 SW Manhasset Dr. Tualatin, OR 97062	Telephone: 503-454-1080	Vendor/trade services.				\$219,640.62
Hartzell Propeller Inc. 8345 Solutions Center Chicago, IL 60677-8003	Telephone: 937-778-4391	Vendor/trade services.				\$130,056.34
Dale Cynthia Patruska c/o Slack David Sanger LLP 3500 Maple Ave., Ste. 1250 Dallas, OR 75219	Telephone: (214) 528-8686	Settlement Agreement				\$87,500.02
Boeing Distribution, Inc 2755 Regent Blvd Dallas, TX 75261	Telephone: 903.457.4705	Vendor/trade services.				\$63,889.28
Bandy Manufacturing LLC 3420 N San Fernando Blvd PO Box 7716 Burbank, CA 91510	Telephone: 818-846-9020	Vendor/trade services.				\$63,166.00
Stein Air 3401 MN21 W. Hangar 500 FARIBAULT, MN 55021	Telephone: 651 460-6955 Email: info@steinair.com	Vendor/Trade Creditor				\$61,850.00

Debtor **Van's Aircraft, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Usher Precision Manufacturing 3863 24th Avenue Forest Grove, OR 97116	Telephone: 503-992-0015 Email: brian@usherprecision.com	Vendor/trade services.				\$58,143.91
Matco Mfg. 2361 S. 1560 West Woods Cross, UT 84087	Telephone: Email: tech@matcoals.com	Vendor/trade services.				\$54,901.42
Hartzell Engine Technologies 2900 Selma Highway Montgomery, AL 36108	Telephone: (334) 386-5400	Vendor/trade services.				\$50,226.00
Andair Ltd Unit 6, Fishers Grove Fulford Road, Portsmouth, Hampshire PO6 1EF UNITED KINGDOM	Telephone: 44(0)23 9247 3945 Email: andair@andair.co.uk	Vendor/trade services.				\$49,054.46
Baron Metalcrafters Limited 20 Luard Road Wanchai HONG KONG CHINA	Telephone: 63-49-887-6039	Vendor/trade services.				\$45,888.09
Flightline Interiors, LLC 7919 S. Loomis Road Wind Lake, WI 53185	Telephone: 262-364-6166	Vendor/trade services.				\$40,950.00
Aircraft Spruce 225 Airport Circle Corona, CA 92880	Telephone: 877-477-7823	Vendor/trade services.				\$36,620.62
Alpine Fastener & Hardware 2566 Business Parkway Suite F Minden, NV 89423	Telephone: Email: accounting@alpinefastener.com	Vendor/trade services.				\$35,648.88
Warren Kemper Machine 41455 NW Wilkesboro Road BANKS, OR 97106	Telephone: (503) 349-0419	Vendor/Trade Creditor				\$35,428.90

Debtor **Van's Aircraft, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Timken Aurora Bearing Co 901 Aucutt Road MONTGOMERY, IL 60538-1338	Telephone: (630) 859-2030	Vendor/Trade Creditor				\$34,824.06
Loos & Co., Inc. 16B Mashamoquet Rd Pomfret, CT 06258	Telephone: (860) 928-7981 Email: sales@loosco.com	Vendor/trade services.				\$29,648.50
Cronin Wood Products P.O. Box 2267 Lake Grove, OR 97035-0071	Telephone: (503) 692-6249	Vendor/trade services.				\$26,955.04
Bild Industries, Inc. 800 Clearwater Loop Post Falls, ID 83854	Telephone: 208-773-0630 Email: sales@bildindustries.com	Vendor/trade services.				\$26,951.00

Fill in this information to identify the case:

Debtor name Van's Aircraft, Inc.

United States Bankruptcy Court for the: DISTRICT OF OREGON

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 4, 2023

X /s/ Donald L. Eisele

Signature of individual signing on behalf of debtor

Donald L. Eisele

Printed name

Interim CFO

Position or relationship to debtor

1 Timothy J. Conway, OSB No. 851752
Direct Dial: (503) 802-2027
2 Email: tim.conway@tonkon.com
3 Michael W. Fletcher, OSB No. 010448
Direct Dial: (503) 802-2169
4 E-Mail: michael.fletcher@tonkon.com
Ava Schoen, OSB No. 044072
5 Direct Dial: (503) 802-2143
Email: ava.schoen@tonkon.com
6 Tonkon Torp LLP
888 SW Fifth Ave., Suite 1600
7 Portland, OR 97204
Main: 503.221.1440
8 Facsimile: 503.274.8779
9 Attorneys for Debtor

10 UNITED STATES BANKRUPTCY COURT
11 DISTRICT OF OREGON

12 In re

13 Van's Aircraft, Inc.,

14 Debtor.
15

Case No.

**CERTIFICATE OF SERVICE OF LIST
OF CREDITORS HOLDING
20 LARGEST UNSECURED CLAIMS
ON THE U.S. TRUSTEE**

16 I hereby certify that I served (1) a copy of the List of Creditors Holding 20 Largest
17 Unsecured Claims; (2) address mailing labels for Debtor, Debtor's attorney, and a contact person
18 for each creditor on the list; and (3) this Certificate of Service, on the U.S. Trustee at the Office
19 of the United States Trustee, Wayne L. Morse Courthouse, 405 East 8th Avenue, Suite 1100,
20 Eugene, OR 97401, by mailing copies thereof to the address set forth and depositing in the
21 U.S. mail at Portland, Oregon on December 4, 2023.

22 DATED: December 4, 2023.

23 TONKON TORP LLP
24

25 By /s/ Timothy J. Conway

26 Timothy J. Conway, OSB No. 851752
Attorneys for Debtor